

Budget Worksheet

This optional worksheet can be used to help you determine how much of your educational expenses will not be covered by your current resources. Use this as a learning tool to help you find areas in your budget where you can reduce your expenses.

For a fall and spring estimate your expenses and resources for a total of 9 months.

For a one semester (you will be attending one semester only), estimate your expenses and resources for 5 months.

Estimated Expenses for the Academic Year

Educational Expenses

Tuition and Fees \$ _____

Books/Supplies \$ _____

Food/Housing

Groceries & household supplies \$ _____

Eating out \$ _____

Rent/Mortgage \$ _____

Cable/Internet \$ _____

Phone/Cell phone \$ _____

Laundry & Cleaning \$ _____

Utilities
(Electric, water, trash) \$ _____

Transportation

Gas/Bus \$ _____

Additional Expenses

Auto Insurance \$ _____

Medical/Dental \$ _____

Clothing \$ _____

Estimated Resources for the Academic Year

Money from savings \$ _____

Money from Parent/other \$ _____

Public Benefit \$ _____

(AFDC/TANF, SSI, SNAP, \$ _____

General relief) _____

Student Wages \$ _____

Spouse's/Partner Wages \$ _____

Child Support \$ _____

Other \$ _____

Financial Aid:

BOG \$ _____

Pell Grant \$ _____

SEOG Grant \$ _____

CALWorks \$ _____

FWS \$ _____

EOPS \$ _____

CARE \$ _____

Cal Grant \$ _____

Scholarship \$ _____

Other \$ _____

Installment Payments (credit card loans, debt not listed above)

Paid to	For	Amount	Balance	Date of last payment
		\$ _____	\$ _____	
		\$ _____	\$ _____	
		\$ _____	\$ _____	

Total Expenses \$ _____ - Total Resources \$ _____ = difference \$ _____

If you would like help with completing this worksheet, you can call the Financial Aid Literacy Specialist at (707) 476-4183.